

**MEMO ENDORSED**

THE LAW OFFICES OF  
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DAVID W. RUBIN\*  
ANDREW J. SOLTES, JR.\*

August 23, 2007

The Honorable P. Kevin Castel  
United States District Judge  
Southern District of New York  
United States Courthouse  
500 Pearl Street  
New York, New York 10007

VIA FEDERAL EXPRESS

Re: Halo Technology Holdings, Inc. f/k/a Warp Technology Holdings  
v. Randall Cooper 07: CIV 3426 PKC

Dear Judge Castel:

This office represents the plaintiff Halo Technology Holdings, Inc. in the above-referenced matter pending in the District Court. It has come to this office's attention that Halo Technology Holdings, Inc. has filed for bankruptcy protection in United States District Court for the District of Connecticut. I have enclosed herewith an unofficial copy of the bankruptcy court's "Parties" information sheet retrieved from the PACER system.

Pursuant to the bankruptcy rules, Halo Technology Holdings, Inc. has been assigned a U.S. Trustee and has retained counsel to represent it in the bankruptcy matter. This office has been advised that in order to continue to represent Halo Technology, Inc. in any legal capacity, I must file a Special Counsel Application and receive permission to continue representation. My office is proceeding in that respect. However, in light of the bankruptcy filing and the legal effects thereof, I respectfully request that the proceedings in this matter be stayed pending further instructions from the bankruptcy court.

I thank you for your time and consideration.

Very truly yours,

David W. Rubin

Enclosure

cc: Frank M. Esposito, Esq.

*By reason of the  
bankruptcy filing of the  
plaintiff, the action  
is placed on the suspense  
docket. Plaintiff's  
counsel is to file  
a report  
regarding  
status by November 2, 2007.*

*SO ORDERED*  
*[Signature]*  
*8-30-07*

USDS SDNY

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DOC #:

DATE FILED: *8/30/07*

